SenFin SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, October 22, 2026



Prepared by

Senfin Research

Thursday, October 22, 2026

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	19,717.9	19,927.3	-209.38	(1.05)	(2,906.4)	(12.8)
S&P SL 20 Index	5,618.5	5,656.9	(38.4)	(0.7)	(538.9)	(8.8)
RSI	25.7	29.4				
Value of Turnover (LKR Mn)	1,101.6	1,457.8	(356.2)	(24.4)		
TRI on All Share (ASTRI)	31,075.1	31,405.1				
Foreign Purchases (LKR Mn)	90.3	47.4				
Foreign Sales (LKR Mn)	51.0	48.5				
Foreign Net Flow (LKR Mn)	39.2	(1.0)				
Volume of Turnover (No. in Mn)	64.3	65.2				
Market Capitalization (LKR Bn)	7,123.2	7,186.8				
Market Valuation						
PER (x)	10.2					
PBV (x)	1.2					
DY (%)	3.4					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
22-Oct-2026	19,927.30	19,953.69	26.39	19,712.52	-214.78	19,717.92	-209.38	-1.05%



Top Gainers and Top Losers

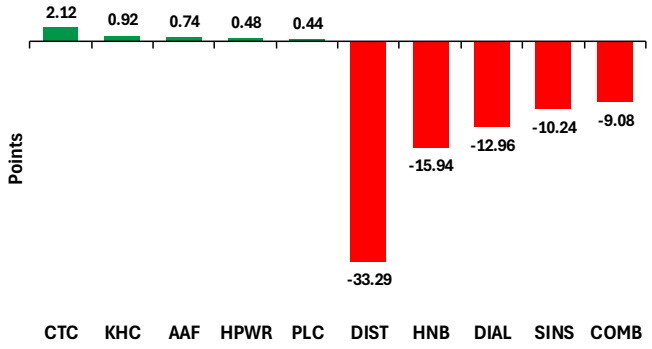
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
KHC	11.10	0.80	7.77%	0.26	13.53	-	42.69	0.82	-
CITW	1.50	0.10	7.14%	-0.29	2.16	-	-5.17	0.69	-
HPWR	8.30	0.40	5.06%	0.25	5.67	0.75	33.20	1.46	9.04%
MFPE	14.60	0.60	4.29%	0.53	3.27	0.10	27.55	4.46	0.68%
ECL	15.00	0.60	4.17%	0.44	4.51	-	34.09	3.33	-
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**BVPS (LKR)**	**DPS (LKR)**	**PER (X)**	**PBV (X)**	**DY**
SHAW	261.50	(27.25)	-9.44%	61.63	300.18	2.00	4.24	0.87	0.76%
AGST (X)	9.70	(1.00)	-9.35%	0.59	17.30	-	16.44	0.56	-
MCPL	43.20	(4.00)	-8.47%	2.13	24.79	3.00	20.28	1.74	6.94%
SHOT	14.10	(1.30)	-8.44%	0.67	14.72	-	21.04	0.96	-
WLTH	9.80	(0.90)	-8.41%	0.09	5.23	-	108.89	1.87	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SAMP	675,000	138.00	93,250,000
COCR	694,814	90.00	62,533,260

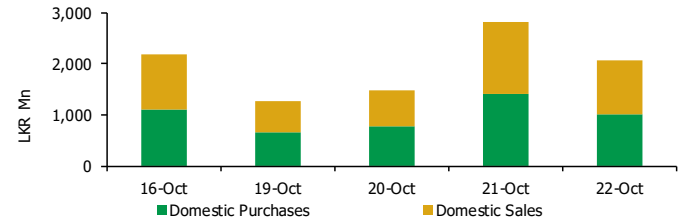
Contributors to ASPI

Positive Contributors (No.) 37 Negative Contributors (No.) 155



Turnover Breakdown

Domestic



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

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Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

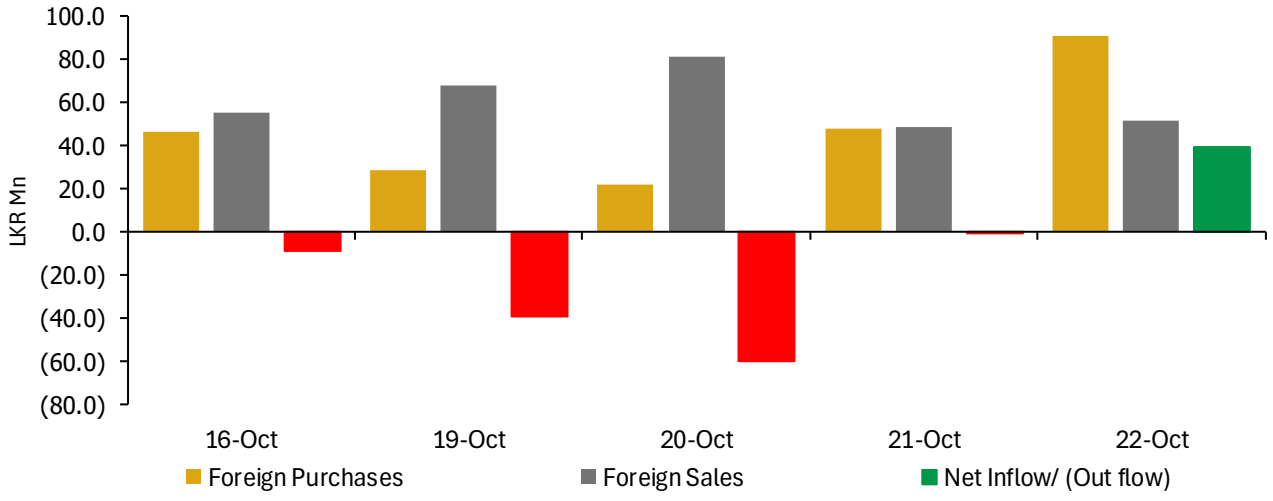
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
COCR	62.82	LIOC	(12.93)
MASK	10.00	HNB	(11.75)
JKH	8.50	LLUB	(9.17)
TAP	4.24	ACL	(7.69)
PLR	0.68	LHCL	(2.99)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	31,031	89,021	(57,990)

**From January 02 to October 22, 2026*

Foreign Activities During Last 5 Days



Source: CSE

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Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	249,907,847.05	22.72%
Capital Goods	240,139,293.00	21.84%
Food, Beverage & Tobacco	189,829,251.00	17.26%
Diversified Financials	127,618,894.05	11.60%
Materials	81,832,571.80	7.44%
Real Estate Management & Dev.	40,945,702.75	3.72%
Energy	33,054,252.00	3.01%
Consumer Services	25,058,049.40	2.28%
Telecommunication Services	23,333,795.00	2.12%
Insurance	21,151,338.70	1.92%
Health Care Equipment & Ser.	20,797,369.20	1.89%
Utilities	15,086,376.70	1.37%
Retailing	13,705,841.75	1.25%
Consumer Durables & Apparel	12,757,081.85	1.16%
Transportation	1,719,013.20	0.16%
Commercial & Professional Ser	1,052,139.45	0.10%
Automobiles & Components	532,792.90	0.05%
Food & Staples Retailing	470,903.35	0.04%
Household & Personal Products	407,923.20	0.04%
Software & Services	346,225.30	0.03%

Total Turnover (LKR)	1,101,637,327
YTD Avg. Turnover (LKR)	3,510,074,902
Monthly Avg. Turnover (LKR)	1,452,569,680

Source: CSE

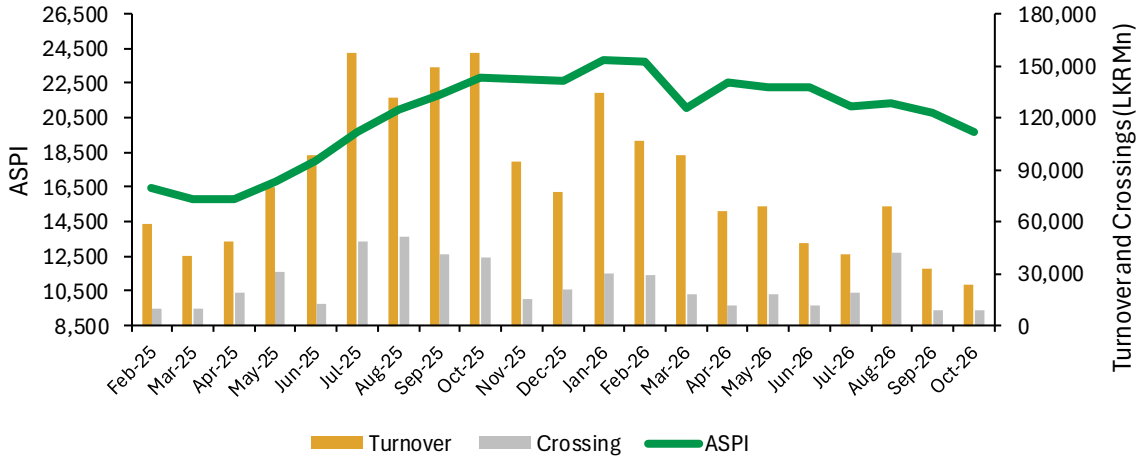
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Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	23,241	8,691	37%

*Upto October 22, 2026

ASPI vs Market Turnover



Source: CSE

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Top 5 Share Volume Contributors and Their Price Trends

16-Oct				19-Oct				20-Oct				21-Oct				22-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	**1.00**	**0.00%**	**8,890,126**	SEMB	1.00	0.00%	430,092	SEMB	1.00	0.00%	266,605	SEMB	1.00	0.00%	1,704,011	SEMB	1.00	0.00%	3,502,598
CIC (X)	**22.10**	**0.00%**	**5,765,569**	CIC (X)	22.30	0.90%	114,386	CIC (X)	22.40	0.45%	66,165	CIC (X)	22.00	-1.79%	192,429	CIC (X)	21.50	-2.27%	433,657
YORK	**7.00**	**4.48%**	**3,130,940**	YORK	6.60	-5.71%	541,233	YORK	6.60	0.00%	321,462	YORK	6.70	1.52%	271,333	YORK	6.60	-1.49%	400,459
MULL	**2.40**	**9.09%**	**3,015,184**	MULL	2.60	8.33%	2,738,162	MULL	2.50	-3.85%	252,776	MULL	2.50	0.00%	995,825	MULL	2.50	0.00%	3,096,017
ACME	**3.90**	**14.71%**	**2,966,636**	ACME	3.70	-5.13%	569,245	ACME	3.60	-2.70%	511,232	ACME	3.70	2.78%	72,951	ACME	3.40	-8.11%	2,111,958
				JKH	**17.70**	**-1.67%**	**6,308,277**	JKH	17.80	0.56%	738,740	JKH	17.60	-1.12%	3,077,563	JKH	17.60	0.00%	8,938,336
				SEMB (X)	**0.30**	**0.00%**	**3,325,102**	SEMB (X)	0.40	33.33%	2,010,439	SEMB (X)	0.30	-25.00%	253,916	SEMB (X)	0.30	0.00%	5,656,059
				MULL	**2.60**	**8.33%**	**2,738,162**	MULL	2.50	-3.85%	252,776	MULL	2.50	0.00%	995,825	MULL	2.50	0.00%	3,096,017
				LCBF	**5.20**	**-7.14%**	**2,567,234**	LCBF	5.20	0.00%	154,807	LCBF	5.10	-1.92%	1,091,585	LCBF	5.00	-1.96%	332,098
				LVEF	**5.10**	**-7.27%**	**1,724,868**	LVEF	5.20	1.96%	223,255	LVEF	5.10	-1.92%	287,178	LVEF	5.00	-1.96%	170,429
								SEMB (X)	**0.40**	**33.33%**	**2,010,439**	SEMB (X)	0.30	-25.00%	253,916	SEMB (X)	0.30	0.00%	5,656,059
								ASPH	**0.60**	**20.00%**	**2,034,730**	ASPH	0.50	-16.67%	6,264,296	ASPH	0.50	0.00%	13,685,159
								SAMP	**138.50**	**-0.54%**	**1,120,773**	SAMP	138.50	0.00%	538,996	SAMP	138.00	-0.36%	941,457
								DIAL	**42.80**	**-0.47%**	**868,126**	DIAL	42.80	0.00%	167,670	DIAL	42.40	-0.93%	538,918
								LOFC	**4.60**	**-2.13%**	**783,545**	LOFC	4.60	0.00%	73,796	LOFC	4.50	-2.17%	1,175,306
												RHTL	**21.70**	**-1.81%**	**34,767,255**	RHTL	21.40	-1.38%	913,133
												ASPH	**0.50**	**-16.67%**	**6,264,296**	ASPH	0.50	0.00%	13,685,159
												BIL	**4.50**	**-2.17%**	**3,891,248**	BIL	4.50	0.00%	1,504,097
												JKH	**17.60**	**-1.12%**	**3,077,563**	JKH	17.60	0.00%	8,938,336
												SEMB	**1.00**	**0.00%**	**1,704,011**	SEMB	1.00	0.00%	3,502,598
																ASPH	**0.50**	**0.00%**	**13,685,159**
																JKH	**17.60**	**0.00%**	**8,938,336**
																SEMB (X)	**0.30**	**0.00%**	**5,656,059**
																SUN	**27.00**	**-3.57%**	**3,796,628**
																SEMB	**1.00**	**0.00%**	**3,502,598**

Source: CSE